



www.nwretirementprofessionals.com

Who are we:

NW Retirement Professionals is a network of businesses that specialize in serving older adults and people planning for retirement. From planning your future to downsizing your home to finding healthcare options and everything in between, we are the experts you can rely on every step of the way.

Mission:

To connect seniors and their families to a network of trusted professionals who specialize in planning and services for retirement and health care needs.

What we provide:

- *Services tailored to the needs of older adults.*
- *Practical support to help you make the most of your retirement years.*
- *Planning, assistance, advocacy and understanding.*

Need senior resources not listed?

Call any NW Retirement Professionals member for referrals to our network of trusted associates.

Workshops: Charting Your Course for Retirement

Educational and resource workshops available from members of the NWRP.

Organize and
Plan for Successful
Aging



Claudia Rumwell, RN

Consultant, Senior Care & Author, [Senior Care Organizer](http://SeniorCareOrganizer.com)
503-680-9955

Claudia@seniorcareorganizer.com • www.seniorcareorganizer.com

Organizing,
Downsizing and
Move Management



Beth Giles, Professional Organizer & Senior Move Manager

NW Organizing Solutions
503-709-0791

Beth@NWOrganizingSolutions.com • www.NWOrganizingSolutions.com

Long Term
Care Insurance



Becky Wehrli, CLTC

Long-term Care Insurance Specialist
503-758-5725
info@beckyltc.com • www.beckyltc.com

Comprehensive
Financial Planning
Management



Diane Platika, MBA

Platika Financial Solutions, Inc.
503-682-8401
platika@aol.com • www.platikafinancial.com

Estate Planning
& Elder Law



Yazzolino, Rowett & Edgel, LLP

Oregon Elder Law
503-284-6778
info@oregonelderlaw.com • www.oregonelderlaw.com

In-Home Care for
Seniors & Disabled
Adults



**Northwest Senior
Management Services**

Katie O. Koerper, Client Relations/Operations Manager

Northwest Senior Management Services
503-282-9926
katiek@eldernw.com • www.eldernw.com

Home Accessibility
& Safety Evaluations
for Seniors



Regina Ford, Certified Aging in Place Specialist

Lifelong Home, LLC
971-404-4418
info@lifelonghomellc.com • www.lifelonghomellc.com

Weekly Social Outings
for Seniors.
Door-to-Door!



Polly Bangs, Owner & Adventure Specialist

Urban Excursions
503-860-1655
polly@urbanexcursionspdx.com • www.urbanexcursionspdx.com

Personal Safety
& Health Solutions



Barbara Crawford, Columbia Medical Alarm, Inc.

Personal Safety & Health Solutions
503-644-4736
columbiamedalarm@aol.com • www.colmed.info

Senior Housing &
Placement Services



Diane Delaney & Cherie Henry, Senior Placement Specialist

Golden Placement Services, LLC
503-723-7145
goldenplacements@comcast.net • www.goldenplacements.com

Residential
Real Estate



Lynn Mattecheck, Seniors Real Estate Specialist

RE/MAX Equity Group, Principal Broker
503-495-3258 • 503-704-7313
lynnm@remax.net • www.equitygroup.com/lynm

Estate Sales &
Appraisal Services



Sandra Millius & Jeff Motsinger

Millius Estate Services
503-282-3838 or 503-515-7309
sandramillius@comcast.net or www.milliusstateservice.com